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**UNITED STATES BANKRUPTCY COURT**

**FOR THE DISTRICT OF NEVADA**

In re:

SPECIALTY TRUST, INC., et al.<sup>1</sup>

- ☐ Affects this Debtor  
☒ Affects all Debtors  
☐ Affects Specialty Acquisition Corp.  
☐ Affects SAC II  
☐ Affects SAC D-1, LLC

Chapter 11

**Jointly Administered under  
Case No. 10-51432-GWZ**

Case Nos.  
10-51432  
10-51437  
10-51440  
10-51441

**NOTICE OF FILING SECOND  
AMENDED CHAPTER 11 PLAN OF  
REORGANIZATION PROPOSED BY  
THE DEBTORS AND AMENDED  
SUPPLEMENT TO THE DEBTORS'  
SECOND PLAN OF REORGANIZATION**

**Hearing Date: June 3, 2011  
Hearing Time: 2:00 p.m.**

TO THE HONORABLE GREGG W. ZIVE, CHIEF UNITED STATES BANKRUPTCY JUDGE,  
THE OFFICE OF THE UNITED STATES TRUSTEE AND ALL PARTIES IN INTEREST:

**PLEASE TAKE NOTICE** that the Debtors and Debtors in possession (the "Debtors") in  
the captioned chapter 11 cases hereby submit, attached hereto as **Exhibit 1**, a redline version of the  
*Second Amended Chapter 11 Plan of Reorganization Proposed by the Debtors* (the "Debtors'

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: Specialty Trust, Inc. (2463); Specialty Acquisition Corp. (3680); SAC II (2463); and SAC D-1, LLC (1858).

1 Second Amended Plan”), which is marked to show changes against the *First Amended Chapter 11*  
2 *Plan of Reorganization Proposed by the Debtors (Dated April 27, 2011)* [Doc 773] that was filed  
3 with the Court on April 27, 2011;

4 **PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit 2** is a clean version  
5 of Debtors’ Second Amended Plan without exhibits; and

6 **PLEASE TAKE FINAL NOTICE** that attached hereto as **Exhibit 3** is the *Amended*  
7 *Supplement to the Debtors’ Second Amended Plan of Reorganization Proposed by the Debtors.*

8 DATED: June 2, 2011

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10 and

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